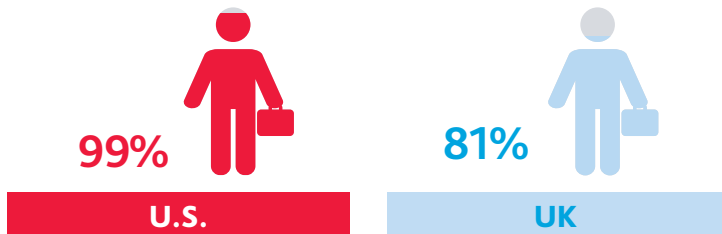


# Industry 4.0: THE GLOBAL RACE TO INNOVATE

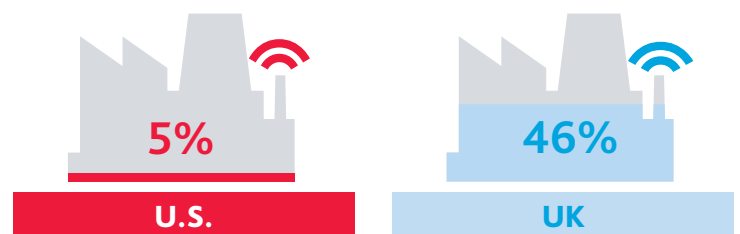
The first industrial revolution began in Great Britain in the mid-1700s. Nearly 300 years later, we stand on the cusp of the next industrial revolution. The global race to innovate is on. To remain competitive in this ever-advancing digital world, manufacturing organizations must continue to benchmark their Industry 4.0 strategy, maturity and success against their peers—both at home and abroad. See how your current Industry 4.0 investment stacks up against the manufacturers in the U.S. and UK.

## AWARENESS AND MATURITY

Executives Familiar with Industry 4.0:



Organizations Implementing Industry 4.0 Strategy:

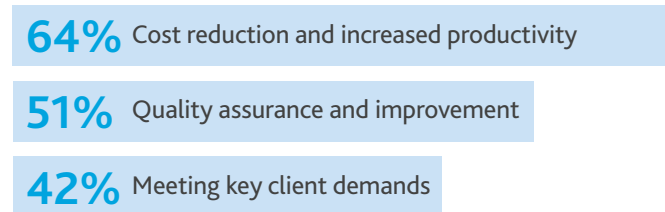


## CATALYSTS AND GOALS

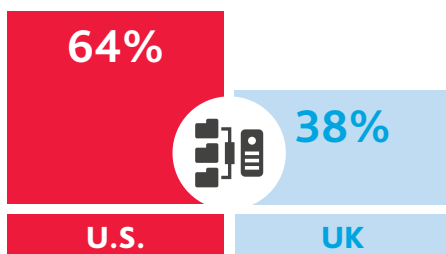
U.S. – Top Industry 4.0 Business Goals:



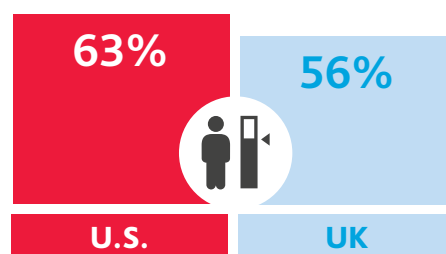
UK – Drivers of Industry 4.0 Adoption:



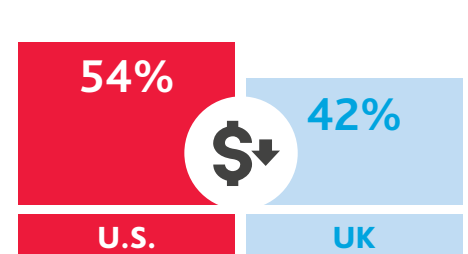
## BARRIERS TO ADOPTION



Interoperability with legacy technologies and processes



Lack of skills or insufficient training

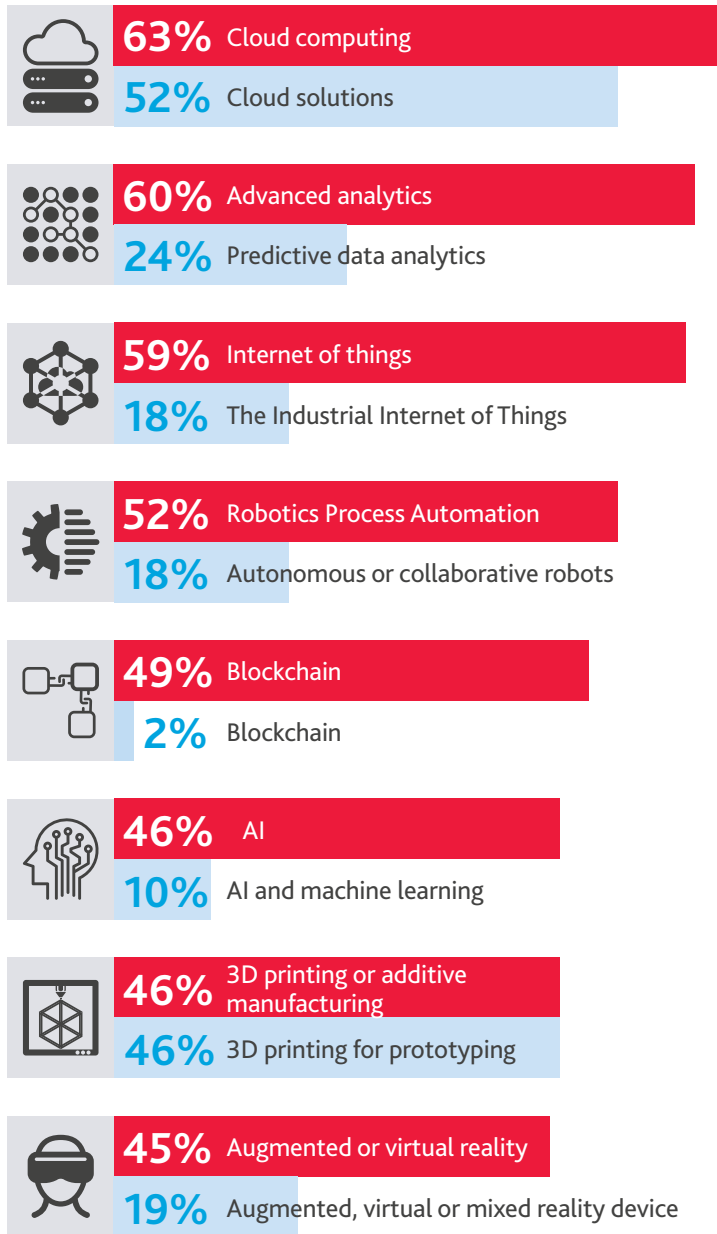


Underinvestment

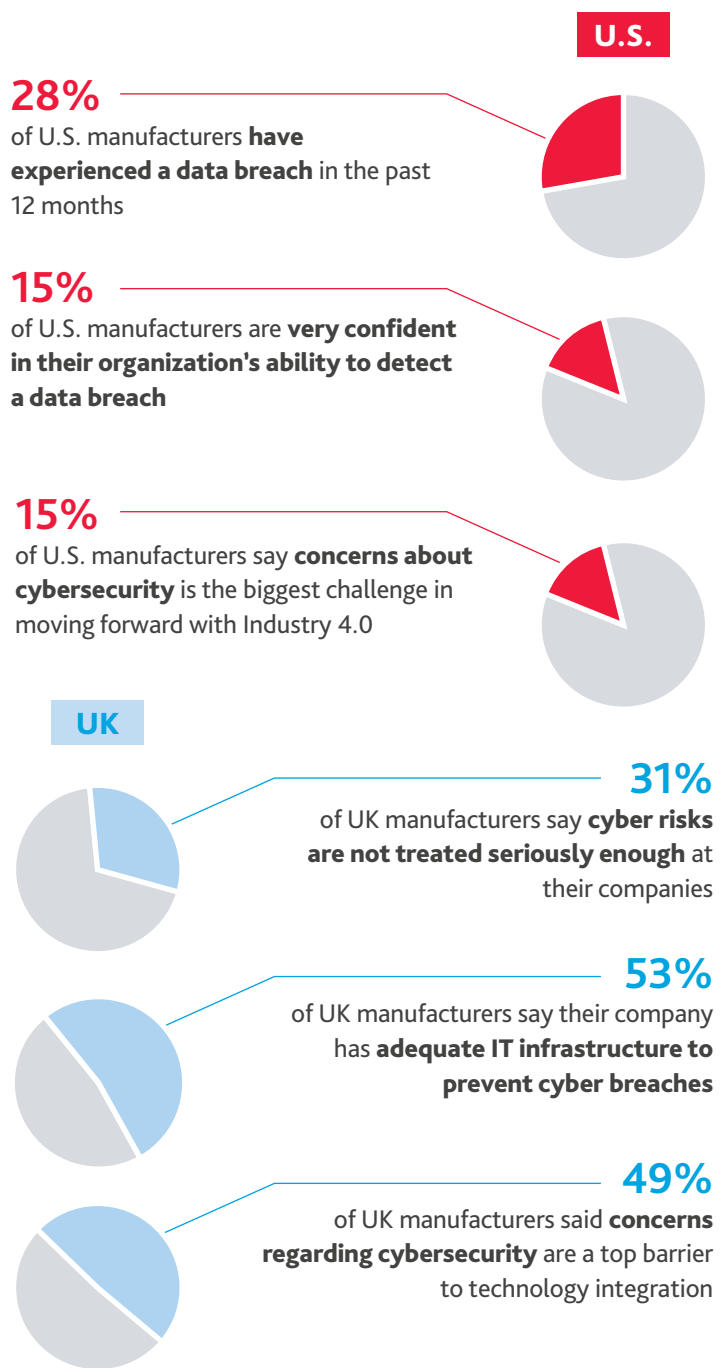
 **60% of U.S.** and **67% of UK manufacturers** are addressing the global talent shortage by implementing training to upskill current employees.

## TECHNOLOGY ADOPTION

### Advanced Technologies Used Now:



## EMERGING CYBER RISK



**U.S.** **UK**

For more information about how your peers are adopting and executing on Industry 4.0 strategies, check out [BDO's 2019 Middle Market Industry 4.0 Benchmarking Survey](#) and [2019 Manufacturing Digital Transformation Report](#).

### CONTACT

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