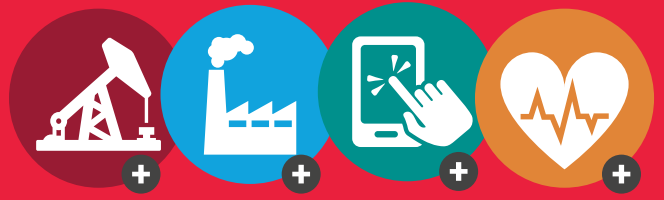


# GLOBAL DEAL VOLUMES



## FOR ENERGY, INDUSTRIALS, TECH & HEALTHCARE

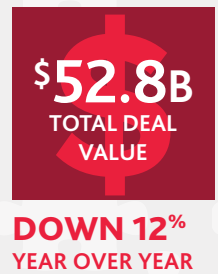
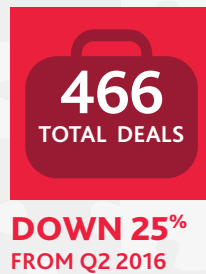
**Global mid-market private equity** regains momentum



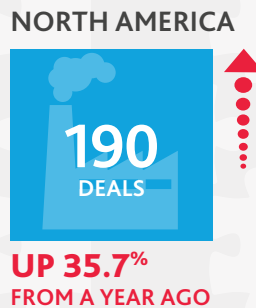
**M&A activity** levels off across the globe



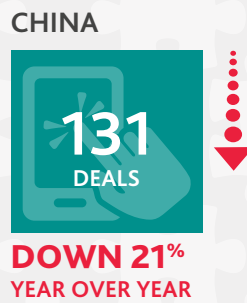
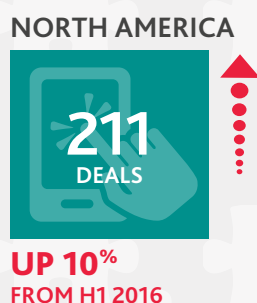
NORTH AMERICA LEADS THE PACK IN M&A



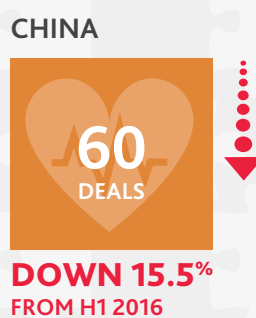
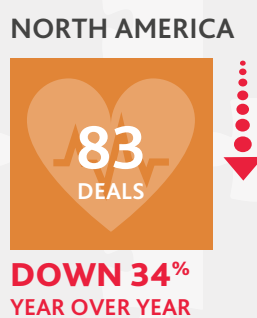
Industry 4.0 powers a **Manufacturing** resurgence in North America



**Tech** innovation continues to dominate investors' interest in H1 2017



Healthcare reform slows **Pharma, Medical & Biotech** deal volume in North America in H1 2017



Key and emerging markets restructure **Energy, Mining & Utilities** strategies in H1 2017



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Adapted from [BDO Horizons](#), a quarterly study produced by BDO Global using data from *Mergermarket* to track middle-market transaction trends and developments.

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