

WHAT'S KEEPING **MACHINERY** MANUFACTURERS **UP AT NIGHT?**

BDO's Manufacturing RiskFactor Report Reveals Leading Industry Risks

Three Risk Factors are Top of Mind

100% of Machinery Manufacturers Cite:



Supply Chain



Tightening Regulations



Labor Concerns

as Top Risk Factors for the Second Year in a Row

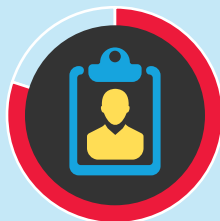
Labor's a Top Concern for Industry in Need of a Skilled Workforce

With an injury rate 20% higher than the national average, a **TALENT SHORTAGE IS ESPECIALLY DAMAGING** to machinery producers*

80%

mentioned
RETAINING KEY PERSONNEL

up from 70% in 2014 and 60% in 2013



70%

indicate
UNINSURED LIABILITIES
as a risk

up from 65% in 2014



Weakened Foreign Currency Leads to Increased Competition and Uncertainty Abroad

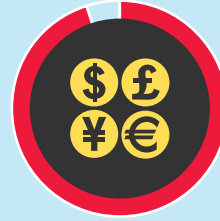
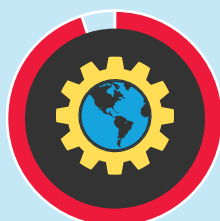
After a **DECLINE OF ABOUT 2% IN MACHINERY EXPORTS** during the first two months of 2015, compared to the same time in 2014*

95%

cite
INTERNATIONAL OPERATIONS AND SALES as a risk

95%

mention
CURRENCY FLUCTUATIONS
as a risk, for the third year in a row



*Source: <http://www.firstresearch.com/Industry-Research/Machinery-Manufacturing.html>

For more information, visit: <https://www.bdo.com/industries/manufacturing-distribution/>
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