

Privacy Policy Notice

Your privacy is important to BDO Wealth Advisors, LLC ("BDOWA").

In the course of conducting our regular business, we may collect nonpublic personal information about you. Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some - but not all - sharing. Federal law also requires us to tell you how we collect, share and protect your personal information.

Types of Information

The nonpublic personal information we collect from you may include the following:

- Social Security, driver's license, state identification and/or,
- Account numbers, balances, transactions and holdings,
- Information about other financial account information (i.e. bank account(s)) and
- Certain electronic security information to permit access to other financial accounts.

How we collect information

Examples of how BDOWA collects personal information includes when you:

- Complete and sign an advisory agreement or client questionnaire,
- Open an account with a recommended custodian, or
- Provide personal information for us to provide you the services you request from BDOWA.

Sharing of information

All financial companies need to share clients' personal information to run their everyday business. We can and do share your personal information in order to process your transactions, maintain your accounts, respond to court orders and legal investigations, maintain our business, or provide to other service providers (i.e. attorneys, custodians, accountants and other consultants in connection with providing you services). BDOWA is an affiliate of BDO USA, LLP ("BDO"). We do share your information with certain personnel within BDO for everyday business purposes of BDOWA, such as billing.

We do not share or disclose any nonpublic personal information for marketing purposes with nonaffiliated third parties whether for our own purposes, for such parties to market to you or for joint marketing efforts to you.

Information Safeguarding

To protect your personal information from unauthorized access and use, we internally safeguard your nonpublic personal information by restricting access to only those personnel of BDOWA or its affiliates who provide services to you or those persons who need access to your information in order to service your account and conduct the operations of BDOWA. In addition, we maintain physical, electronic and procedural safeguards that meet applicable legal standards to maintain the confidentiality of your nonpublic personal information.

If you have any questions, please contact us.

Jacksonville, FL Office	904-396-4015	Boston, MA Office	617-422-0700
St. Louis, MO Office	314-889-1100	New York, NY Office	212-885-8000
Fort Lauderdale, FL Office	954-989-7462	Denver, CO Office	303-830-1120
Columbia, MD Office	410-997-0994	Chicago, IL Office	312-856-9100