

GET TO KNOW BDO

PRIVATE EQUITY ADVISORY SERVICES

Today's business environment poses significant challenges and opportunities – for private equity fund managers and company leaders looking to transform business models, streamline operations, and overhaul business processes to drive performance. At BDO, we understand that our clients face unique challenges at every stage of the private equity lifecycle. Our dedicated, experienced professionals will work diligently to help cater our menu of services to meet your business needs.

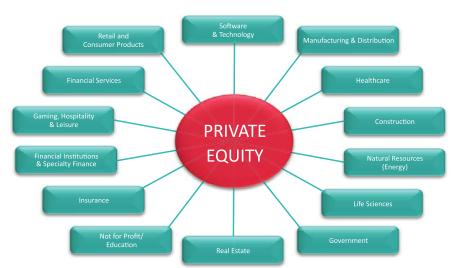
PRIVATE EQUITY FUND SERVICES

GENERAL	TAX ADVISORY
Formation and tax structuring	SERVICES
Audit, tax and other compliance services	Mitigating tax risk
Accounting support and consultation Personal and estate tax planning Compensation and benefit planning for management team	 □ Transaction structuring acquisition and post acquisition integration □ Tax due diligence □ Successor liabilities □ Transaction document review
TRANSACTION	Maximizing target value and return on divestitures
ADVISORY SERVICES Investment strategy Opportunity introduction Integrated acquisition due diligence, including financial, IT and other operational diligence	☐ Transfer tax minimization ☐ Attribute preservation ☐ Purchase price allocations ☐ Transaction cost analysis ☐ Monetization of losses ☐ Carve-outs
Investigative due diligence services Purchase agreement support Post-transaction services, including dispute resolution and closing balance sheet validation Integration planning and execution Information systems audit Valuation services, purchase price allocation and ASC 820	Assisting with common tax exposures related to the following areas: Federal and state income taxes Sales and use tax, other indirect taxes such as VAT Employment taxes
■ Initial Public Offering support ■ Structuring for tax efficient exit strategies to LPs and management ■ Sell-side advisory services	☐ Property taxes☐ Tax controversy and procedures

PORTFOLIO COMPANY SERVICES

PORTFOLIO State and local tax planning Debt instruments **MANAGEMENT &** Credit/tax incentives (i.e., R&D) **COMPLIANCE** Attribute studies Annual and ad-hoc audit and ☐ IRS account analysis assurance services Cost segregation studies Tax compliance, planning, specialized tax and consulting Assistance with global tax ASC 740 (FIN 48) consultation compliance Operational improvement process Global tax compliance optimization and integration ☐ Transfer pricing Valuation services ☐ ASC 740-10 outsourcing Restructuring services and crisis Custom duties and value-added management taxes ☐ Fraud prevention and investigative services **EXECUTIVE AND HR** Insurance claims support Expert witness services **SERVICES** Sales force effectiveness Global employer services Post-merger integration services Business performance Employee Retirement Income improvement services Security Act (ERISA) services Forensic technology services, Employee benefit plan audit including data analytics and Executive and director e-discovery compensation and benefits Expatriate compliance **TAX ADVISORY** ☐ HR strategy modeling and **SERVICES** compliance ☐ Investigative due diligence Opportunities to help reduce Litigation and employee taxes misconduct consulting Background checks ☐ Internal restructuring International tax planning

BDO's industry focus is part of who we are and how we serve our clients, and has been for over a century. We demonstrate our experience through knowledgeable professionals, relevant client work and participation in the industries we serve.



For more information on the Private Equity Advisory Services at BDO, please contact:

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About the Private Equity Practice at BDO

Strategically-focused and remarkably responsive, the experienced, multi-disciplinary partners and directors of BDO's Private Equity practice provide value-added assurance, tax and consulting services for all aspects of a fund's cycle, wherever private equity firms are investing.

About BDO Consulting

BDO Consulting, a division of BDO USA, LLP, provides clients with Financial Advisory, Business Advisory and Technology Services in the U.S. and around the world, leveraging BDO's global network of over 55,000 professionals. Having a depth of industry expertise, we provide rapid, strategic guidance in the most challenging of environments to achieve exceptional client service. For more information, please visit www.bdoconsulting.com.

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