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PRIVATE EQUITY ADVISORY SERVICES

Today's business environment poses significant challenges – and opportunities – for private equity fund managers and company leaders looking to transform business models, streamline operations, and overhaul business processes to drive performance. At BDO, we understand that our clients face unique challenges at every stage of the private equity lifecycle. Our dedicated, experienced professionals will work diligently to help cater our menu of services to meet your business needs.

PRIVATE EQUITY FUND SERVICES

GENERAL

- Formation and tax structuring
- Audit, tax and other compliance services
- Accounting support and consultation
- Personal and estate tax planning
- Compensation and benefit planning for management team

TRANSACTION ADVISORY SERVICES

- Investment strategy
- Opportunity introduction
- Integrated acquisition due diligence, including financial, IT and other operational diligence
- Investigative due diligence services
- Purchase agreement support
- Post-transaction services, including dispute resolution and closing balance sheet validation
- Integration planning and execution
- Information systems audit
- Valuation services, purchase price allocation and ASC 820

EXIT SERVICES

- Initial Public Offering support
- Structuring for tax efficient exit strategies to LPs and management
- Sell-side advisory services

TAX ADVISORY SERVICES

Mitigating tax risk

- Transaction structuring acquisition and post acquisition integration
- Tax due diligence
- Successor liabilities
- Transaction document review

Maximizing target value and return on divestitures

- Transfer tax minimization
- Attribute preservation
- Purchase price allocations
- Transaction cost analysis
- Monetization of losses
- Carve-outs

Assisting with common tax exposures related to the following areas:

- Federal and state income taxes
- Sales and use tax, other indirect taxes such as VAT
- Employment taxes
- Property taxes
- Tax controversy and procedures

PORTFOLIO COMPANY SERVICES

PORTFOLIO MANAGEMENT & COMPLIANCE

- Annual and ad-hoc audit and assurance services
- Tax compliance, planning, specialized tax and consulting
- ASC 740 (FIN 48) consultation
- Operational improvement process optimization and integration
- Valuation services
- Restructuring services and crisis management
- Fraud prevention and investigative services
- Insurance claims support
- Expert witness services
- Sales force effectiveness
- Post-merger integration services
- Business performance improvement services
- Forensic technology services, including data analytics and e-discovery

TAX ADVISORY SERVICES

Opportunities to help reduce taxes

- Internal restructuring
- International tax planning

- State and local tax planning
- Debt instruments
- Credit/tax incentives (i.e., R&D)
- Attribute studies
- IRS account analysis
- Cost segregation studies

Assistance with global tax compliance

- Global tax compliance
- Transfer pricing
- ASC 740-10 outsourcing
- Custom duties and value-added taxes

EXECUTIVE AND HR SERVICES

Global employer services

- Employee Retirement Income Security Act (ERISA) services
- Employee benefit plan audit
- Executive and director compensation and benefits
- Expatriate compliance
- HR strategy modeling and compliance
- Investigative due diligence
- Litigation and employee misconduct consulting
- Background checks

For more information on the Private Equity Advisory Services at BDO, please contact:

Todd Kinney
212-885-7485
tkinney@bdo.com

About the Private Equity Practice at BDO

Strategically-focused and remarkably responsive, the experienced, multi-disciplinary partners and directors of BDO's Private Equity practice provide value-added assurance, tax and consulting services for all aspects of a fund's cycle, wherever private equity firms are investing.

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